

**LEWIS
AND
ROCA**
— LLP —
L A W Y E R S

E-Filed on 5/28/09

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**USACM LIQUIDATING TRUST'S
NOTICE OF RESCHEDULED
STATUS HEARING RE OBJECTION
TO PROOF OF CLAIM OF
SALVATORE REALE**

Hearing Date: June 12, 2009
Hearing Time: 9:30 a.m.

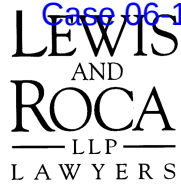
New Hearing Date: June 26, 2009
Hearing Time: 9:30 a.m.

NOTICE IS HEREBY GIVEN that pursuant to notification from the Court, the hearing originally scheduled for June 12, 2009 at 9:30 a.m., on the USACM Liquidating Trust's Objection to Proof of Claim filed by Salvatore Reale has been rescheduled to **June 26, 2009, at 9:30 a.m.** before the Honorable Linda B. Riegle, U.S. Bankruptcy Judge, at

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



1 the Foley Federal Building, 300 Las Vegas Boulevard South, 3rd Floor, Courtroom No. 1,
2 Las Vegas, Nevada.

3
4 DATED: May 28, 2009.

5 **LEWIS AND ROCA LLP**

6 By: /s/ JH (#018024)

7 Rob Charles, NV 6593

8 John Hinderaker, AZ 018024

9 3993 Howard Hughes Parkway, Suite 600

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11 *Counsel for USACM Liquidating Trust*

12 **PROOF OF SERVICE**

13 Copy of the foregoing mailed via First
14 class postage prepaid U.S. Mail on May
28, 2009 to the following party:

15 Salvatore J. Reale
16 421 Indigo springs
17 Henderson, NV 89014

18 /s/ Carrie Lawrence
19 Carrie Lawrence
Lewis and Roca LLP